



# 2019-2020

## Budget Draft Dated: 1/31/2019

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# Agenda

- ✓ Vision, Mission and Goals
- ✓ Budget Calendar
- ✓ 2019-20 Base Budget Assumptions and Cost Drivers
- ✓ Mandates requiring additional Resources
- ✓ Essential Items requiring additional Resources
- ✓ Staff Retirements
- ✓ Budget Variables
- ✓ Next Steps
- ✓ Discussion

# Mission, Vision and Goals

## Vision Statement

The City School District of Albany will be a district of excellence with caring relationships and engaging learning experiences that provide equitable opportunities for all students to reach their potential.

## Mission Statement

We will work in partnership with our diverse community to engage every learner in a robust educational program designed to provide the knowledge and skills necessary for success.

## Goals

Increase **student achievement**

Enhance the **delivery of quality instruction**

Build our **leadership capacity**

**Empower families**

**Partner with our diverse community**

# Budget Calendar

February 14	Board Meeting (Discussion on 1/31/19 Budget Draft)
March 4-7	Principal-led Community Budget Meetings
March 7	Board Meeting (3/7/19 Budget Draft)
March 21	Board Meeting (Discussion on 3/7/19 Budget Draft)
April 4	Board Meeting (4/4/19 Budget Draft)
April 11	Special Board Meeting for Budget Adoption (if not adopted on April 4 <sup>th</sup> )
May 9	Budget Hearing
May 10	Budget Newsletter Mailing
May 21	Budget Vote Day

# 2019-20 Base Budget Assumptions

## Base Budget Includes:

- Continuation of existing programs and services
- Continuation of staffing and benefits under labor contracts
- Continuation of contractual obligations
- Continuation of operations

## Base Budget Does Not Include

- Addressing mandates that require more resources
- Other items considered to be essential for programming, health, and safety



# Cost-Drivers on the Base Budget

## Primary Cost Drivers

Salaries	\$	5,321,034
Benefits		1,584,190
Debt service on capital projects		1,710,000
Charter schools		395,000
Community schools		558,000
Transportation		444,000
Other Items Net		(11,818)
Total	\$	<u>10,000,406</u>

# Base Budget

Dated: January 31, 2019

Budget - Presentation 1/31/2019 Base Budget	2018-19 Budget	2019-20 Budget	Dollar Increase	Percent Change	Tax Levy Increase
Revenues	\$ 249,447,555	\$ 255,315,741	\$5,868,186	2.35%	
Expenses	249,447,555	259,447,961	10,000,406	4.01%	
<b>Projected Deficit</b>	-	<b>\$ 4,132,220</b>			<b>3.58%</b>

**The figures above do not include:**

1. Additional items needed to address mandates
2. Additional items considered essential for programming, health, and safety
3. Additional implementation of the Academic Plan

# Mandates Requiring Additional Resources

New Spending Required for Mandates NOT included in Base Budget	Location	FTE	Cost	Tax Levy Impact
Science Teacher	AIC	0.40	\$ 33,400	0.03%
Science Teacher	Hackett	0.40	33,400	0.03%
Science Teacher	Myers	0.40	33,400	0.03%
Health Teacher	AIC	0.60	50,100	0.04%
Expanded Voting Times	District-Wide		15,000	0.01%
Music - General/Chorus	AIC	0.20	15,000	0.01%
Registered Nurse	District-Wide	1.00	69,500	0.06%
Special Education Teacher	Elementary	3.00	250,500	0.22%
Teaching Assistant (Spec. Ed./504)	Elementary	5.00	240,000	0.21%
Private School Tuition (Spec. Ed.)	District-Wide		285,000	0.25%
BOCES Tuition (Spec. Ed.)	District-Wide		308,000	0.27%
Special Education Supplies (off grants)	District-Wide		190,000	0.16%
<b>Total</b>		<b>11.00</b>	<b>\$ 1,523,300</b>	<b>1.32%</b>

*Mandates are required by Federal, State, or SED regulations.*



# Base Budget with Mandates Added

Dated: January 31, 2019

Base Budget After Inclusion of Mandated Items	2018-19 Budget	2019-20 Budget	Dollar Increase	Percent Change	Tax Levy Increase
Revenues	\$ 249,447,555	\$ 255,315,741	\$5,868,186	2.35%	
Expenses	249,447,555	260,971,261	11,523,706	4.62%	
<b>Projected Deficit</b>		<b>- \$ 5,655,520</b>			<b>4.90%</b>

## The figures above do not include:

1. N/A
2. Additional items considered essential for programming, health, and safety
3. Additional implementation of the Academic Plan

# Essential Items

## Requiring Additional Resources (1 of 2)

Essential Items Request (1 of 2) NOT included in 1/31/19 Draft Budget	Location	FTE	Cost	Tax Levy Impact
Staffing (coming off grants)	District-Wide	0.45	71,037	0.06%
Music - Band	EPES/AHS	0.60	50,100	0.04%
Art Teacher	AIC/TCCE	0.50	41,750	0.04%
Dance Teacher	AHS	0.20	16,700	0.01%
Health Teacher	Myers/AHS	1.00	83,500	0.07%
Phys. Ed Supplies & Materials			8,400	0.01%
Cleaner - 4 hour	Del./Mont.	2.00	42,000	0.04%
Custodian (start 1/2020)	AHS Addition	1.00	34,500	0.03%
Cleaner - 8 hour (start 1/2020)	AHS Addition	4.00	117,600	0.10%
Maintenance Worker	AHS Grounds	1.00	61,500	0.05%
Hall Monitors (start 1/2020)	AHS Addition	10.00	290,000	0.25%
Transportation Clerk Typist	Trans. Dept.	1.00	48,000	0.04%
Transportation Field Trips			10,000	0.01%
Total		21.75	\$ 875,087	0.76%

# Essential Items

## Requiring Additional Resources (2 of 2)

Essential Items Request (2 of 2) NOT included in 1/31/19 Draft Budget	Location	FTE	Cost	Tax Levy Impact
English Teacher	O'Neal	1	83,500	0.07%
Math Teacher	O'Neal	2	167,000	0.14%
Science Teacher	O'Neal	1	83,500	0.07%
Social Studies Teacher	O'Neal	1	83,500	0.07%
Physical Education Teacher	O'Neal	1	83,500	0.07%
Family & Consumer Science Teacher	O'Neal	0.6	50,100	0.04%
Music Teacher	O'Neal	0.6	50,100	0.04%
Technology Teacher	O'Neal	0.6	50,100	0.04%
Computer Teacher	O'Neal	0.6	50,100	0.04%
Art Teacher	O'Neal	0.4	33,400	0.03%
Chinese Teacher	O'Neal	0.4	33,400	0.03%
French Teacher	O'Neal	0.4	33,400	0.03%
Total		9.6	\$ 801,600	0.69%

# Base Budget with Mandates and Essential Items Added

Dated: January 31, 2019

Base Budget After Inclusion of Mandated and Essential Items	2018-19 Budget	2019-20 Budget	Dollar Increase	Percent Change	Tax Levy Increase
Revenues	\$ 249,447,555	\$ 255,315,741	\$5,868,186	2.35%	
Expenses	249,447,555	262,647,948	13,200,393	5.29%	
<b>Projected Deficit</b>	<b>-</b>	<b>\$ 7,332,207</b>			<b>6.35%</b>

## The figures above do not include:

1. N/A
2. N/A
3. Additional implementation of the Academic Plan. The range for various options are projected to be \$1 million to \$4.5 million.

# Staff Retirements

<u>Retirements</u>	<u>Known</u>
▪ Administrative/MC	3
▪ Teachers/Nurses	22
▪ Support Staff	<u>8</u>
▪ Total	33

Note: The savings in personnel costs by replacing staff at a lower salary level is \$1,211,353. However, there will also be additional health insurance costs of \$480,000 for the retiree replacements, which provides a net savings of \$731,353.

# Budget Variables

- **State aid** (typically not finalized until late March)
- **Bond payments and related aid** (finalized in February)
- **Health Insurance increases** (finalized in February)
- **Tax Cap** (not all relevant information has been released from State agencies)
- **Tax levy** (will be set in early April)

# Next Steps

- ✓ Finalize the *Academic Plan* and other priorities
- ✓ Incorporate new information as it becomes available
- ✓ Continue reviewing projections, budget estimates and assumptions
- ✓ Respond to Board questions
- ✓ Incorporate feedback from the Board, community and staff
- ✓ Continue lobbying efforts
- ✓ Prepare for the release of the *2<sup>nd</sup> Draft Budget*.

# Discussion

